

Client Data

Patient Name: _____

Address: _____

City: _____ State ___ Zip: _____

Phone: Home _____ Cell/Msg _____

E-Mail Address _____

Date of Birth: ___/___/_____ Social Security # _____ - ___ - _____

Bill to: Self _____ Spouse _____ Parent _____ Other _____

Name: _____

Address: _____

City: _____ State ___ Zip: _____

Phone: Home _____ Cell/Msg _____

Date of Birth: ___/___/_____ Social Security # _____ - ___ - _____

Emergency Contact: _____

Relation: _____

Phone: Home _____ Cell/Msg _____

Primary Insurance Name: _____

Phone: _____

Policy/Claim # _____

Group # _____

Insured Name: _____

Auth #/ Pre-Cert # _____

Secondary Insurance Name: _____

Phone: _____

Policy/Claim # _____

Group # _____

Insured Name: _____

Auth #/ Pre-Cert # _____

Client Data

Please mark any that apply:

OK to leave voice messages: Yes / No

OK to send emails: Yes / No

OK to send email appointment reminders: Yes / No

OK to send text message (SMS) appointment reminders: Yes / No

I understand that not all forms of communication are secure and that some non-sensitive, but confidential information may be disclosed in communication by telephone, email, or text message.

I understand that I can amend my requests limiting or extending methods of contact at any time by resubmitting this form.

Signature _____

Date _____